

Financial Adviser Detail Form Collective Investments (Unit Trust): Kenya

FINANCIAL ADVISER DETAILS

BROKER CONSULTANT NAME																					
STANLIB USER ID / BROKER CODE																					
LIBERTY 13 DIGIT CODE (IF APPLICABLE)																					
FA LICENCE NO:																					
BROKERAGE /COMPANY NAME																					
TITLE (E.G. MR, MRS)																					
FIRST NAME																					
MIDDLE NAME																					
SURNAME																					
ID/ PASSPORT NUMBER																					
DATE OF BIRTH	<table border="1"><tr><td></td><td></td><td>-</td><td></td><td></td><td>-</td><td></td><td></td><td></td><td></td></tr><tr><td>D</td><td>D</td><td></td><td>M</td><td>M</td><td></td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table>			-			-					D	D		M	M		Y	Y	Y	Y
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D	D		M	M		Y	Y	Y	Y												
VAT NUMBER																					
FAX NUMBER																					
TELEPHONE (HOME)																					
CELLPHONE NUMBER																					
E-MAIL ADDRESS																					

PHYSICAL ADDRESS OF BROKERAGE

COMPLEX / HOUSE / UNIT NUMBER	
COMPLEX / ESTATE NAME	
STREET NUMBER	
STREET NAME	
SUBURB / DISTRICT	
POST CODE	
CITY/TOWN	
COUNTRY	



POSTAL ADDRESS OF BROKERAGE

Select an option below and complete the details:

SAME AS PHYSICAL ADDRESS

PO BOX NUMBER

CITY

COUNTRY

CODE

BANKING DETAILS FOR BROKERAGE

BANK

BRANCH

ACCOUNT NUMBER

BRANCH CODE

ACCOUNT TYPE CURRENT ACCOUNT TRANSMISSION ACCOUNT SAVINGS ACCOUNT

ACCOUNT HOLDER'S NAME

DECLARATION

I/We hereby agree to provide all documentation and information required and understand that STANLIB is prohibited from processing any transaction on my behalf until all such documentation and information has been provided.

SIGNATURE OF FINANCIAL ADVISER

DATE

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SIGNED AT

